

OFFICIAL FORMS

NEVADA GAMING COMMISSION
STATE GAMING CONTROL BOARD

FORMS FOR USE BY
PUBLICLY TRADED CORPORATIONS

OFFICIAL FORMS

INSTRUCTIONS

1. *AUTHORITY.* The forms set forth herein are prescribed by the Board pursuant to NRS 463.200 and NGC Regulations 4.040, 16.130, 16.210 and 16.280.

2. *USE.* The forms set forth herein shall be used for all applications, supporting information, reports and notices permitted or required by Nevada Gaming Commission ("Commission") Regulation 16. Although the forms are generally considered sufficient under the Gaming Control Act ("Act") and Commission Regulations ("Regulations"), deviations are authorized if the use of the form in a particular situation would be manifestly unsuitable or if additional or different information is necessary to insure compliance with the Act and Regulations. Nothing herein contained shall be construed as limiting, restricting nor expanding any provision of the Act or Regulations.

3. *PREPARATION OF FORMS.*

a. Legibility. The State Gaming Control Board ("Board") shall refuse to accept a form from filing if it is illegible. Forms shall be printed or typed, except for signatures.

b. Paper. Forms shall be prepared on good quality bond paper of standard letter size (8½ x 11 inches).

c. Incorporation by Reference. Information contained in filed of the Board may be incorporated by reference

to the extent that the information is accurate, current and available in Board files. Information contained in attached exhibits may be incorporated by reference. If only a portion of an exhibit is incorporated by reference, the specific page and line must be stated.

d. Instructions. Required provisions are printed with black ink; instructions are printed in bold.

4. *TIME AND PLACE OF FILING*. All applications, supporting schedules, reports and notices shall be filed with the Applicant Services Section at the office of the Board in Las Vegas or Carson City. The time of filing shall be the time the form is actually received at the offices of the Board. Upon receipt, Board Staff ("Board Staff") shall stamp the date and place of filing. Copies to be retained by the person making the filing shall be confirmed by the Staff upon request. Filings may be made by mailing and a conformed copy shall be returned upon request if a stamped, self-addressed envelope is enclosed.

5. *NUMBER AND SIGNING*. Unless otherwise required, filing in duplicate original is required. However, bulky or substantially repetitious exhibits such as stockholders' lists, need not be duplicated. Each form shall be manually signed by an authorized appropriate person. Proof of authority must be present if required in any specific instance.

CONTENTS

<u>FORM NO.</u>	<u>FORM TITLE</u>
PTC-1	Application
PTC-2	Schedule Supporting Application for Registration or for Amendment to Order of Registration (NRS 463.627 & 463.635)
PTC-110	Schedule Supporting Application for Approval of a Public Offering (NGC Regs. 16.110 & 16.130)
PTC-115	Schedule Supporting Application for a Continuous or Delayed Public Offering (NGC Reg. 16.115)
PTC-200	Schedule Supporting Application for Approval of an Acquisition of Control (NGC Regs. 16.200 & 16.210)
PTC-250	Schedule Supporting Application for Approval of a Plan of Recapitalization (NGC Regs. 16.250 & 16.280)
PTC-260	Schedule Supporting Application for Approval of an Exceptional Repurchase of Securities (NGC Regs. 16.260 & 16.280)
PTC-310	Schedule Supporting Application for Approval of a Proxy Statement or Information Statement (NGC Reg. 16.310)
PTC-320	Schedule Supporting Application for Approval of Listing on Securities Exchange (NGC Reg. 16.320)
PTC-430	Schedule Supporting Application for a Waiver of NGC Regulation 16.430 as an Institutional Investor.